



**PART B**

**When you return this form, include documentation to support your explanations in this section.  
Please attach separate sheets, if you require additional space.**

1. Explain how you spent your Unemployment Insurance (UI) benefits. List any large purchases and/or repayments you made because you received these UI benefits. (for example, the purchase of an automobile, repayment of credit card debt, repayment of loans, etc.)

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2. List any benefits or rights to benefits that you gave up when you were initially approved for UI benefits (for example, right to TAFDC, SSI, SSDI, Disability, Fuel Assistance, SNAP/Food Stamps, VA Benefits). If you were denied any assistance, please include your letter of denial if you have one.

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3. Is there any other information about your inability to pay DUA that you want us to know? List any circumstance(s) that restrict you, your spouse, domestic partner or other individual that contributes to expenses from working full time.

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**PART C** Enter a response on every line (except those that say "Office entry only"). You must enter "0" if you do not have a figure to enter — do not leave blank or enter N/A. You may be required to give DUA documents to support your answers.

<u>INCOME AND ASSETS</u> Use whole dollars only	<u>EXPENSES AND LIABILITIES</u> Use whole dollars only
<p>Gross <b>monthly</b> wage from all jobs including part time employment (list amounts before deductions) \$ _____</p> <p><b>Monthly</b> income from other sources</p> <p>Spouse, Domestic Partner Gross Wages \$ _____</p> <p>Social Security Benefits \$ _____</p> <p>Other Pensions \$ _____</p> <p>Unemployment Benefits \$ _____</p> <p>List other income (for example, disability, SNAP/food stamps, TAFDC, fuel assistance, etc.)</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>	<p><b>Monthly Home &amp; Basic Living Expenses</b></p> <p>Primary Mortgage or rent per month*/Condo fee *not including property taxes or home insurance \$ _____</p> <p>Average Food Costs \$ _____</p> <p>Average Utility Costs \$ _____ (for example, heat, electric, gas, phone, water &amp; sewer, trash pick-up, etc.)</p> <p>Average Clothing Costs \$ _____</p> <p>Average Work Related Travel Costs (gas, car repair, tolls, other transportation expenses) \$ _____</p> <p>Real Estate Taxes (annual divided by 12) \$ _____</p> <p>Home/Renter's Insurance (annual divided by 12) \$ _____</p> <p>Non Reimbursed Medical Expenses \$ _____</p> <p>Child Care \$ _____</p> <p>Other (personal hygiene, household cleaning costs) \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>
<p><u>Other Monthly Support Received</u></p> <p>Child Support \$ _____</p> <p>Alimony \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>	<p><u>Other Monthly Support Expenses</u></p> <p>Child Support paid \$ _____</p> <p>Alimony paid \$ _____</p> <p>Other court ordered payments \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>
<p><u>Investment Property Receipts</u></p> <p>Property Income: <b>monthly</b> rent received* \$ _____</p> <p>* including but not limited to: multi family dwelling/apartments/vacation properties</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>	<p><u>Monthly Investment Property Expenses</u></p> <p>Property Expenses: monthly mortgage \$ _____</p> <p style="padding-left: 100px;">monthly utilities \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>
<p><u>Other Financial Assets (Liquid Assets)</u></p> <p>Savings \$ _____ Money Market \$ _____</p> <p>Checking \$ _____ Stocks/Bonds \$ _____</p> <p>Certificate of Deposit \$ _____</p> <p>Other Liquid Assets \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-total</b> \$ _____</p>	<p><u>Monthly Mandatory Payroll Deductions</u></p> <p>State Taxes \$ _____</p> <p>Federal Taxes \$ _____</p> <p>Medicare Taxes \$ _____</p> <p>Union Dues \$ _____</p> <p>Wage Garnishment \$ _____</p> <p>FICA \$ _____</p>
<p><u>Other Financial Assets (Non Liquid Assets)</u></p> <p>Assessed Value of primary home* \$ _____</p> <p>Assessed Value of 2<sup>nd</sup> home* \$ _____</p> <p>Other: 401k \$ _____ IRA \$ _____ 403(b) \$ _____</p> <p>*If you rent enter "0". If you own your own home, contact your city/town to obtain its assessed value.</p>	<p><u>Monthly Insurance Premiums</u></p> <p>Health (annual premium divided by 12) \$ _____</p> <p>Auto (annual premium divided by 12) \$ _____</p> <p>Life (annual premium divided by 12) \$ _____</p> <p>Disability (annual premium divided by 12) \$ _____</p> <p style="text-align: right;"><b>Office entry only Sub-Total</b> \$ _____</p>
<p>Primary Vehicle _____ Make _____ Year _____ Model _____</p> <p>Secondary Vehicle _____ Make _____ Year _____ Model _____</p>	<p>Primary home — total owed (including liens) \$ _____</p> <p>2<sup>nd</sup> home — total owed (including liens) \$ _____</p> <p><b>Monthly</b> car payments 1<sup>st</sup> \$ _____</p> <p style="padding-left: 100px;">2<sup>nd</sup> \$ _____</p>
<p>List any other vehicles owned and valued (for example, boat, motorcycle, etc.)</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p>	<p>Separately list any other <b>monthly</b> expenses/liabilities (for example, credit cards, tuition, student / personal loans etc., medical expenses, debt owed etc.)</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p>

My answers to the questions on this form are true and correct. I know that the Law provides fines and/or imprisonment for false statements to obtain benefits, and that DUA actively pursues fraudulently collected benefits. I acknowledge that DUA may check my financial information before issuing a decision.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_